

January 23, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District No. 41-2
Lincoln County, South Dakota
\$8,060,000 General Obligation Refunding Bonds
(Crossover Partial Advance Refunding) Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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**HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2013
BOND INFORMATION STATEMENT**
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.


1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2013
3. Date of issue: January 10, 2013
4. Purpose of issue: Provide funds to A) redeem on September 30, 2014, the Refunded Bonds due on or after July 15, 2015, at par, B) pay the interest due on the Refunded Bonds from July 15, 2014 through September 30, 2014, and C) pay the interest due on the Bonds through July 15, 2014.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$8,060,000
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds (Crossover Partial Advance Refunding), Series 2013 is true and correct on this 10th day of January 2013.


By: Jennifer Koehler
Its: Business Manager

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BOND DEBT SERVICE

**HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
G.O. REFUNDING BONDS, SERIES 2013
Crossover Partial Advance Refunding of Series 2009
S&P AA- Rating, BQ, 1/10/2018 Call, 2023 Final Maturity
Final Pricing (Psc2)**

Dated Date 01/10/2013
Delivery Date 01/10/2013

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2013			56,314.51	56,314.51	56,314.51
01/15/2014			54,792.50	54,792.50	
07/15/2014			54,792.50	54,792.50	109,585.00
01/15/2015			54,792.50	54,792.50	
07/15/2015	740,000	0.650%	54,792.50	794,792.50	849,585.00
01/15/2016			52,387.50	52,387.50	
07/15/2016	770,000	0.800%	52,387.50	822,387.50	874,775.00
01/15/2017			49,307.50	49,307.50	
07/15/2017	805,000	1.000%	49,307.50	854,307.50	903,615.00
01/15/2018			45,282.50	45,282.50	
07/15/2018	850,000	1.100%	45,282.50	895,282.50	940,565.00
01/15/2019			40,607.50	40,607.50	
07/15/2019	885,000	1.250%	40,607.50	925,607.50	966,215.00
01/15/2020			35,076.25	35,076.25	
07/15/2020	930,000	1.450%	35,076.25	965,076.25	1,000,152.50
01/15/2021			28,333.75	28,333.75	
07/15/2021	970,000	1.650%	28,333.75	998,333.75	1,026,667.50
01/15/2022			20,331.25	20,331.25	
07/15/2022	1,025,000	1.850%	20,331.25	1,045,331.25	1,065,662.50
01/15/2023			10,850.00	10,850.00	
07/15/2023	1,085,000	2.000%	10,850.00	1,095,850.00	1,106,700.00
	8,060,000		839,837.01	8,899,837.01	8,899,837.01